**INTEREST RATES MARKET NOTICE – REVISED**

**Date: 1 February 2016**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC097”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 1 February 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** BTC097

**Nominal Issued** R 158,000,000.00

**Issue Price** 100%

**Coupon** 7.698% (3 Month JIBAR as at 01 Feb 2016 of 6.983% plus 71.5 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 August 2016

**Books Close** 27 April, 28 July

**Interest Payment Date(s)** 3 May, 3 August

**Last Day to Register** By 17:00 on26 April, 27 July

**Issue Date** 2 February 2016

**Date Convention** Following

**Interest Commencement Date** 2 February 2016

**First Interest Payment Date** 3 May 2016

**ISIN No.** ZAG000133018

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC097%20Pricing%20Supplement%2002022016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC097%20Pricing%20Supplement%2002022016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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